

Water Tower + Water Line

OFFICE OF THE KANSAS STATE TREASURER
AMORTIZATION SCHEDULE
4353032813727-HIGHLAND
CITY OF HIGHLAND
GENERAL OBLIGATION BONDS
SERIES 2013 BI # 4353032813727
03/25/2013-03/28/2053

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AS OF DATE: 03/25/2013

Date	Cusip #	Int Rate	Maturity	Principal Outstanding	Principal Amount to Pay	Full Term Interest	ICM Called Interest Round	Activity Type
03/28/2014	435327AA1	2.50%	03/28/2053	805,000.00	11,943.00	20,125.00	E \$32,068.00 pd.	PRINCIPAL PAY
PAYMENT DATE TOTAL				805,000.00	11,943.00	20,125.00		
03/28/2015	435327AA1	2.50%	03/28/2053	793,057.00 ✓	12,242.00	19,826.43	E 32,068.43 pd.	PRINCIPAL PAY <i>Transfer to Water Tower for payment.</i>
PAYMENT DATE TOTAL				✓ 793,057.00	12,242.00	19,826.43		
03/28/2016	435327AA1	2.50%	03/28/2053	780,815.00	12,548.00	19,520.38	E 32,068.38	PRINCIPAL PAY <i>Transfer to Water Tower for payment.</i>
PAYMENT DATE TOTAL				✓ 780,815.00	12,548.00	19,520.38		
03/28/2017	435327AA1	2.50%	03/28/2053	768,267.00	12,861.00	19,206.68	E 32,067.68	PRINCIPAL PAY
PAYMENT DATE TOTAL				768,267.00	12,861.00	19,206.68		
03/28/2018	435327AA1	2.50%	03/28/2053	755,406.00	13,183.00	18,885.15	E 32,068.15	PRINCIPAL PAY
PAYMENT DATE TOTAL				755,406.00	13,183.00	18,885.15		
03/28/2019	435327AA1	2.50%	03/28/2053	742,223.00	13,513.00	18,555.58	E 32,068.58	PRINCIPAL PAY
PAYMENT DATE TOTAL				742,223.00	13,513.00	18,555.58		
03/28/2020	435327AA1	2.50%	03/28/2053	728,710.00	13,850.00	18,217.75	E 32,067.75	PRINCIPAL PAY
PAYMENT DATE TOTAL				728,710.00	13,850.00	18,217.75		
03/28/2021	435327AA1	2.50%	03/28/2053	714,860.00	14,197.00	17,871.50	E	PRINCIPAL PAY
PAYMENT DATE TOTAL				714,860.00	14,197.00	17,871.50		
03/28/2022	435327AA1	2.50%	03/28/2053	700,663.00	14,552.00	17,516.58	E	PRINCIPAL PAY
PAYMENT DATE TOTAL				700,663.00	14,552.00	17,516.58		
03/28/2023	435327AA1	2.50%	03/28/2053	686,111.00	14,915.00	17,152.78	E	PRINCIPAL PAY
PAYMENT DATE TOTAL				686,111.00	14,915.00	17,152.78		
03/28/2024	435327AA1	2.50%	03/28/2053	671,196.00	15,288.00	16,779.90	E	PRINCIPAL PAY
PAYMENT DATE TOTAL				671,196.00	15,288.00	16,779.90		

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Date	Cusip #	Int Rate	Maturity	Principal Outstanding	Principal Amount to Pay	Full Term Interest	ICM Called Interest Round	Activity Type
03/28/2047	435327AA1	2.50%	03/28/2053	203,613.00	26,978.00	5,090.33	E	PRINCIPAL PAY
		PAYMENT DATE TOTAL		203,613.00	26,978.00	5,090.33		
03/28/2048	435327AA1	2.50%	03/28/2053	176,635.00	27,652.00	4,415.88	E	PRINCIPAL PAY
		PAYMENT DATE TOTAL		176,635.00	27,652.00	4,415.88		
03/28/2049	435327AA1	2.50%	03/28/2053	148,983.00	28,344.00	3,724.58	E	PRINCIPAL PAY
		PAYMENT DATE TOTAL		148,983.00	28,344.00	3,724.58		
03/28/2050	435327AA1	2.50%	03/28/2053	120,639.00	29,052.00	3,015.98	E	PRINCIPAL PAY
		PAYMENT DATE TOTAL		120,639.00	29,052.00	3,015.98		
03/28/2051	435327AA1	2.50%	03/28/2053	91,587.00	29,778.00	2,289.68	E	PRINCIPAL PAY
		PAYMENT DATE TOTAL		91,587.00	29,778.00	2,289.68		
03/28/2052	435327AA1	2.50%	03/28/2053	61,809.00	30,523.00	1,545.23	E	PRINCIPAL PAY
		PAYMENT DATE TOTAL		61,809.00	30,523.00	1,545.23		
03/28/2053	435327AA1	2.50%	03/28/2053	31,286.00	31,286.00	782.15	E	PRINCIPAL PAY
		PAYMENT DATE TOTAL		31,286.00	31,286.00	782.15		

GRAND TOTAL

	805,000.00	477,727.17	
pd 3-28-14	11,943.00	20,125.00	32,068.00
Balance	793,057.00	457,602.17	1,250,659.17
pd 3-28-15	12,243.00	19,826.43	32,068.43
Balance	780,815.00	437,775.74	1,218,590.74
3-28-16	12,548.00	19,520.38	32,068.38
Balance	768,267.00	418,255.36	1,186,522.36

SCHEDULE I

AMORTIZATION SCHEDULE

<u>Stated Maturity</u>	<u>Principal Amount</u>	<u>Outstanding Balance</u>
		\$805,000.00
03/28/2014	\$11,943.00	793,057.00 ✓
03/28/2015	12,242.00	780,815.00 ✓ Bal. 7-1-15
03/28/2016	12,548.00	768,267.00 Bal. 7-1-16
03/28/2017	12,861.00	755,406.00
03/28/2018	13,183.00	742,223.00
03/28/2019	13,513.00	728,710.00
03/28/2020	13,850.00	714,860.00
03/28/2021	14,197.00	700,663.00
03/28/2022	14,552.00	686,111.00
03/28/2023	14,915.00	671,196.00
03/28/2024	15,288.00	655,908.00
03/28/2025	15,670.00	640,238.00
03/28/2026	16,062.00	624,176.00
03/28/2027	16,464.00	607,712.00
03/28/2028	16,875.00	590,837.00
03/28/2029	17,297.00	573,540.00
03/28/2030	17,730.00	555,810.00
03/28/2031	18,173.00	537,637.00
03/28/2032	18,627.00	519,010.00
03/28/2033	19,093.00	499,917.00
03/28/2034	19,570.00	480,347.00
03/28/2035	20,060.00	460,287.00
03/28/2036	20,561.00	439,726.00
03/28/2037	21,075.00	418,651.00
03/28/2038	21,602.00	397,049.00
03/28/2039	22,142.00	374,907.00
03/28/2040	22,696.00	352,211.00
03/28/2041	23,263.00	328,948.00
03/28/2042	23,844.00	305,104.00
03/28/2043	24,441.00	280,663.00
03/28/2044	25,052.00	255,611.00
03/28/2045	25,678.00	229,933.00
03/28/2046	26,320.00	203,613.00
03/28/2047	26,978.00	176,635.00
03/28/2048	27,652.00	148,983.00
03/28/2049	28,344.00	120,639.00
03/28/2050	29,052.00	91,587.00
03/28/2051	29,778.00	61,809.00
03/28/2052	30,523.00	31,286.00
03/28/2053	31,286.00	0.00

City of Highland

Compound Period : Semiannual

Nominal Annual Rate : 1.000 %

Fire Truck

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	06/01/2005	17,000.00	1		
2 Payment	06/01/2006	485.00	38	Semiannual	12/01/2024
3 Payment	06/01/2025	410.63	1		

AMORTIZATION SCHEDULE - Normal Amortization

Date	Payment	Interest	Principal	Balance
Loan 06/01/2005				17,000.00
2005 Totals	0.00	0.00	0.00	
1 06/01/2006	485.00	170.43	314.57	16,685.43
2 12/01/2006	485.00	83.43	401.57	16,283.86
2006 Totals	970.00	253.86	716.14	
3 06/01/2007	485.00	81.42	403.58	15,880.28
4 12/01/2007	485.00	79.40	405.60	15,474.68
2007 Totals	970.00	160.82	809.18	
5 06/01/2008	485.00	77.37	407.63	15,067.05
6 12/01/2008	485.00	75.34	409.66	14,657.39
2008 Totals	970.00	152.71	817.29	
7 06/01/2009	485.00	73.29	411.71	14,245.68
8 12/01/2009	485.00	71.23	413.77	13,831.91
2009 Totals	970.00	144.52	825.48	
9 06/01/2010	485.00	69.16	415.84	13,416.07
10 12/01/2010	485.00	67.08	417.92	12,998.15
2010 Totals	970.00	136.24	833.76	
11 06/01/2011	485.00	64.99	420.01	12,578.14
12 12/01/2011	485.00	62.89	422.11	12,156.03
2011 Totals	970.00	127.88	842.12	
13 06/01/2012	485.00	60.78	424.22	11,731.81
14 12/01/2012	485.00	58.66	426.34	11,305.47
2012 Totals	970.00	119.44	850.56	
15 06/01/2013	485.00	56.53	428.47	10,877.00
16 12/01/2013	485.00	54.39	430.61	10,446.39
2013 Totals	970.00	110.92	859.08	

Highland

Date	Payment	Interest	Principal	Balance
17 06/01/2014	485.00 <i>pd</i>	52.23	432.77	10,013.62 <i>7-1-14 Balance</i>
18 12/01/2014	485.00 <i>pd</i>	50.07	434.93	9,578.69 ✓
2014 Totals	970.00	102.30	867.70	
19 06/01/2015	485.00 <i>pd</i>	47.89	437.11	9,141.58 <i>7-1-15 Balance</i>
20 12/01/2015	485.00	45.71	439.29	8,702.29
2015 Totals	970.00	93.60	876.40	
21 06/01/2016	485.00	43.51	441.49	8,260.80 <i>7-1-16 Balance</i>
22 12/01/2016	485.00	41.30	443.70	7,817.10
2016 Totals	970.00	84.81	885.19	
23 06/01/2017	485.00	39.09	445.91	7,371.19
24 12/01/2017	485.00	36.86	448.14	6,923.05
2017 Totals	970.00	75.95	894.05	
25 06/01/2018	485.00	34.62	450.38	6,472.67
26 12/01/2018	485.00	32.36	452.64	6,020.03
2018 Totals	970.00	66.98	903.02	
27 06/01/2019	485.00	30.10	454.90	5,565.13
28 12/01/2019	485.00	27.83	457.17	5,107.96
2019 Totals	970.00	57.93	912.07	
29 06/01/2020	485.00	25.54	459.46	4,648.50
30 12/01/2020	485.00	23.24	461.76	4,186.74
2020 Totals	970.00	48.78	921.22	
31 06/01/2021	485.00	20.93	464.07	3,722.67
32 12/01/2021	485.00	18.61	466.39	3,256.28
2021 Totals	970.00	39.54	930.46	
33 06/01/2022	485.00	16.28	468.72	2,787.56
34 12/01/2022	485.00	13.94	471.06	2,316.50
2022 Totals	970.00	30.22	939.78	
35 06/01/2023	485.00	11.58	473.42	1,843.08
36 12/01/2023	485.00	9.22	475.78	1,367.30
2023 Totals	970.00	20.80	949.20	
37 06/01/2024	485.00	6.84	478.16	889.14
38 12/01/2024	485.00	4.45	480.55	408.59
2024 Totals	970.00	11.29	958.71	
39 06/01/2025	410.63	2.04	408.59	0.00
2025 Totals	410.63	2.04	408.59	
Grand Totals	18,840.63	1,840.63	17,000.00	

KANSAS WATER POLLUTION CONTROL REVOLVING LOAN FUND

Actual Draws - Actual Interest Rate
 Amortization of Loan Costs - FINAL

Project Principal: 797,380.00
 Interest During Const.: 0.00
 Service Fee During Const.: 0.00
 Gross Loan Costs: 797,380.00

Prepared for:

City of Highland, Project No. C20-1455-01

3/9/2011 Gross Rate: 3.44%
 Service Fee Rate: 0.25%
 Loan Interest Rate: 3.19%
 1st Payment Date: 9/1/1998
 Number of Payments: 40

Payment Number	Payment Date	Beginning Balance	Interest Payment	Principal Payment	Service Fee	Total Payment	Ending Balance
1	9/1/1998	797,380.00	1,312.33	20,628.27	102.85	22,043.45	776,751.73
2	3/1/1999	776,751.73	1,091.18	20,866.76	85.51	22,043.45	755,884.97
3	9/1/1999	755,884.97	1,357.85	20,579.19	106.41	22,043.45	735,305.78
4	3/1/2000	735,305.78	1,119.10	25,821.03	87.70	27,027.83	709,484.75
5	9/1/2000	709,484.75	4,764.63	21,889.81	373.39	27,027.83	687,594.94
6	3/1/2001	687,594.94	9,464.40	16,821.71	741.72	27,027.83	670,773.23
7	9/1/2001	670,773.23	9,794.16	16,466.10	767.57	27,027.83	654,307.13
8	3/1/2002	654,307.13	10,233.87	15,991.93	802.03	27,027.83	638,315.20
9	9/1/2002	638,315.20	10,181.13	16,048.81	797.89	27,027.83	622,266.39
10	3/1/2003	622,266.39	9,925.15	16,324.85	777.83	27,027.83	605,941.54
11	9/1/2003	605,941.54	9,664.77	16,605.63	757.43	27,027.83	589,335.91
12	3/1/2004	589,335.91	9,399.91	16,891.25	736.67	27,027.83	572,444.66
13	9/1/2004	572,444.66	9,130.49	17,181.78	715.56	27,027.83	555,262.88
14	3/1/2005	555,262.88	8,856.44	17,477.31	694.08	27,027.83	537,785.57
15	9/1/2005	537,785.57	8,577.68	17,777.92	672.23	27,027.83	520,007.65
16	3/1/2006	520,007.65	8,294.12	18,083.70	650.01	27,027.83	501,923.95
17	9/1/2006	501,923.95	8,005.69	18,394.74	627.40	27,027.83	483,529.21
18	3/1/2007	483,529.21	7,712.29	18,711.13	604.41	27,027.83	464,818.08
19	9/1/2007	464,818.08	7,413.85	19,032.96	581.02	27,027.83	445,785.12
20	3/1/2008	445,785.12	7,110.27	19,360.33	557.23	27,027.83	426,424.79
21	9/1/2008	426,424.79	6,801.48	19,693.32	533.03	27,027.83	406,731.47
22	3/1/2009	406,731.47	6,487.37	20,032.05	508.41	27,027.83	386,699.42
23	9/1/2009	386,699.42	6,167.86	20,376.60	483.37	27,027.83	366,322.82
24	3/1/2010	366,322.82	5,842.85	20,727.08	457.90	27,027.83	345,595.74
25	9/1/2010	345,595.74	5,512.25	21,083.59	431.99	27,027.83	324,512.15
26	3/1/2011	324,512.15	5,175.97	21,446.22	405.64	27,027.83	303,065.93
27	9/1/2011	303,065.93	4,833.90	19,330.46	378.83	24,543.19	283,735.47
28	3/1/2012	283,735.47	4,525.58	19,662.94	354.67	24,543.19	264,072.53
29	9/1/2012	264,072.53	4,211.96	20,001.14	330.09	24,543.19	244,071.39
30	3/1/2013	244,071.39	3,892.94	20,345.16	305.09	24,543.19	223,726.23
31	9/1/2013	223,726.23	3,568.43	20,695.10	279.66	24,543.19	203,031.13
32	3/1/2014	203,031.13	3,238.35	21,051.05	253.79	24,543.19	181,980.08
33	9/1/2014	181,980.08	2,902.58	21,413.13	227.48	24,543.19	160,566.95
34	3/1/2015	160,566.95	2,561.04	21,781.44	200.71	24,543.19	138,785.51
35	9/1/2015	138,785.51	2,213.63	22,156.08	173.48	24,543.19	116,629.43
36	3/1/2016	116,629.43	1,860.24	22,537.16	145.79	24,543.19	94,092.27
37	9/1/2016	94,092.27	1,500.77	22,924.80	117.62	24,543.19	71,167.47
38	3/1/2017	71,167.47	1,135.12	23,319.11	88.96	24,543.19	47,848.36
39	9/1/2017	47,848.36	763.18	23,720.20	59.81	24,543.19	24,128.16
40	3/1/2018	24,128.16	384.84	24,128.16	30.19	24,543.19	0.00

Totals 216,989.65 797,380.00 17,005.45 1,031,375.10

Second Amendment
 Effective As Of March 21, 2011